**INTEREST RATES MARKET NOTICE – REVISED NOTE**

**Date: 29 August 2016**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI25”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 30 August 2016 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: CPI**

**Tap Amount** R31,920,000.00

**Total Amount Following Tap Issue** R 562,920,000.00

**Bond Code** FRBI25

**Nominal Issued** R 31,920,000.00

**Issue Price** 113.44362%

**Coupon** 2.00%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Price

**Final Maturity Date** 31 January 2025

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 30 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 31 July 2016

**First Interest Date** 31 January 2017

**ISIN No.** ZAG000109588

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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